

INDUSTRY BRIEFING MAY 2018

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The Australian Government is delivering Inland Rail through the Australian Rail Track Corporation, in partnership with the private sector.

MESSAGE FROM THE **CEO**

Inland Rail is the largest rail freight infrastructure project in Australia's history. The once-in-a-generation programme is set to transform the way we move freight between Melbourne and Brisbane via regional Victoria, New South Wales and Queensland while delivering improved productivity, shorter transit times, improved network efficiency and reliability, safety improvements, sustainability benefits, and reduced lifecycle costs.

Better infrastructure and an effective national freight operation have a critical role in lifting our nation's wealth and prosperity. With Australia's population projected to increase by 11.8 million people by 2047, productive freight networks, ports and other critical infrastructure are the key to efficient supply chains and to Australia's competitiveness.

The Programme has justifiably generated great interest among industry representatives and the May 2018 Industry Briefings represent the next phase of industry engagement for Inland Rail.

The purpose of the briefing is to provide information about opportunities for private sector participation in Inland Rail, current scheduling, an overview of the social performance requirements for businesses to work on Inland Rail, and an update on the status of the Private Public Partnership (PPP) section of work.

I am acutely aware of the vital nature that rail plays in Australia's national supply chain and recognise the key role that communities, ARTC's customers, and our wide range of industry stakeholders play in shaping successful outcomes.

I welcome you to this Industry Briefing and hope you take away the information you need to become our future partners in delivering Inland Rail.

Richard Wankmuller

CEO - Inland Rail



GUEENSLAND ALIGNMENT

Proposed alignment, relative to existing rail corridors and major road networks





VICTORIA ALIGNMENT

Proposed alignment, relative to existing rail corridors and major road networks



INLAND RAIL SOCIAL PERFORMANCE PROGRAMME

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ARTC recognises its responsibility to deliver and operate Inland Rail in a manner that enhances the benefits Inland Rail will deliver to the people of Australia at both a local and national level. Inland Rail also presents the opportunity to create meaningful opportunities for Indigenous people that deliver long term, lasting benefits for individuals, their families and their communities.

ARTC also recognises that in some areas Inland Rail will also have impacts and uses the term 'social performance' to describe its overall approach to social impact management and social benefit enhancement for Inland Rail.

The Inland Rail Social Performance Programme (SPP) aims to embed social performance activities throughout the organisation and with our contractors, bringing parties together to maximise social outcomes across the Inland Rail programme.

ARTC will publish quarterly SPP reports for Inland Rail to track its social performance across the life of the Inland Rail Programme.

Social Performance outcomes

A set of social performance outcomes have been developed and ARTC aims to maximise these outcomes as much as possible in partnership with the Australian Government and ARTC's contractors and suppliers.

INLAND RAIL SOCIAL PERFORMANCE PROGRAMME AIM

ARTC recognises its responsibility to deliver and operate Inland Rail with the least social impact possible, while enhancing the benefits Inland Rail will deliver to the people of Australia at both a local and national level.

To create meaningful opportunities via Inland Rail for Indigenous people that deliver long term, lasting benefits for individuals, their families and their communities.

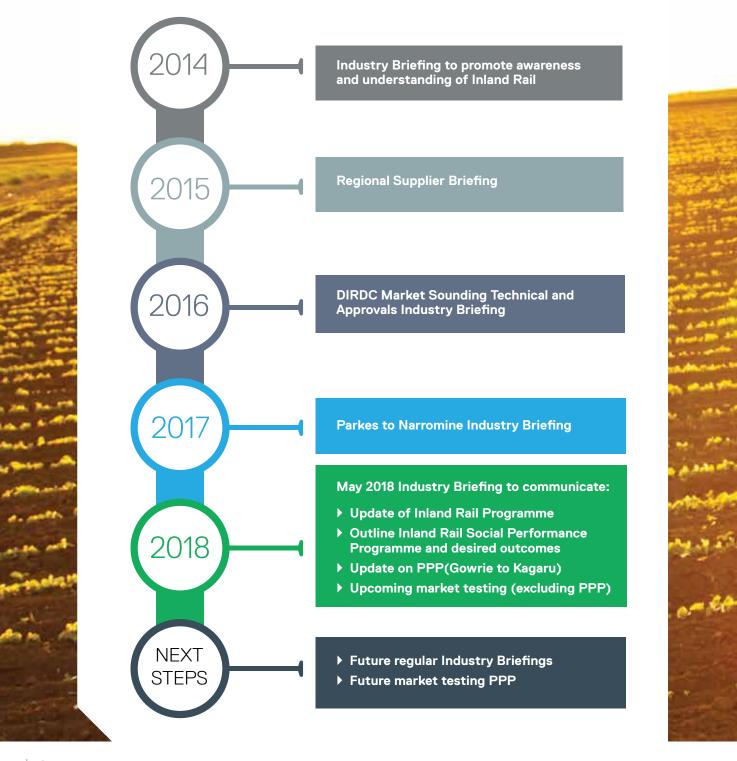
WORKFORCE MANAGEMENT	LOCAL AND INDIGENOUS INDUSTRY PARTICIPATION	HOUSING AND ACCOMMODATION	COMMUNITY HEALTH AND WELLBEING	STAKEHOLDER AND COMMUNITY ENGAGEMENT
ARTC is committed to creating opportunities for the development of skilled local and Indigenous workers through the construction and operation of Inland Rail.	ARTC is committed to supporting local and Indigenous businesses to ensure they are prepared for and provided with opportunities to participate in Inland Rail.	ARTC expects its contractors and operators to seek local workers for Inland Rail to reduce the need for non-resident workers. Where accommodation is required for the workforce, it will be delivered in ways that avoid adverse social impacts and enhance economic benefits for local communities.	Safety is everything to ARTC and it continues to focus on creating a safe environment for all. ARTC also recognises its role in supporting community wellbeing during the changes that Inland Rail will bring.	ARTC's values commit the organisation to active engagement with stakeholders and the community. Effective communication and active engagement is vital to plan, design, construct and operate Inland Rail with the least social impact.

ENGAGING WITH INDUSTRY

Inland Rail is looking forward to engaging with industry and strengthening relationships with its stakeholders.

Industry engagement will utilise Industry Briefings and Market Testing, contributing to the successful procurement and delivery strategies for this transformational rail programme.

INDUSTRY ENGAGEMENT TIMELINE

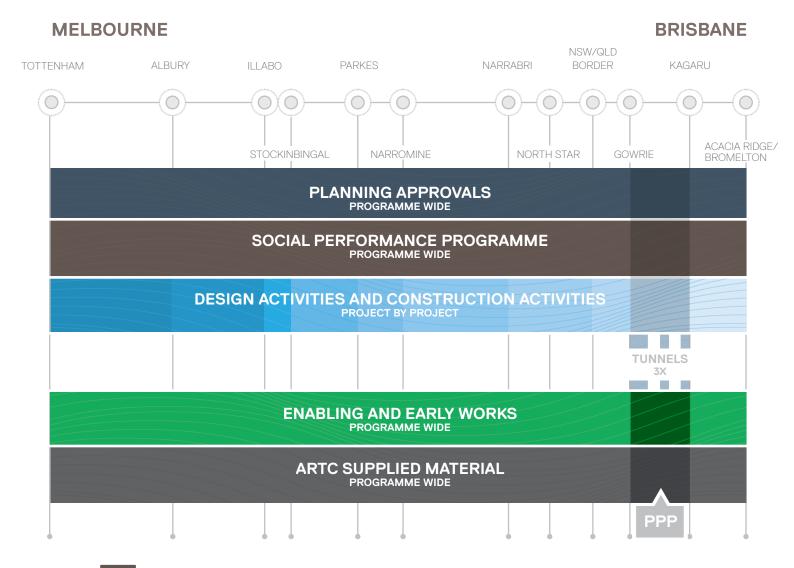


Inland Rail will directly link Queensland with southern and western states, connecting farms, mines, cities and ports to global markets.

It will support four of Australia's most productive farming regions, provide supply chain benefits and substantial cost savings for producers.

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SCOPE OF INLAND RAIL PROGRAMME



Each individual project making up the Inland Rail Programme has unique attributes and interfaces to be considered in the overall scope of the programme.

SCOPE OF INLAND RAIL PROJECT

< ^{ILLABO} 5TOCKINBINGAL

ALBURY

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MELBOURNE

TOTTENHAM

BRISBANE

^{iCACIA RIDGE} JMELTON

^{NSW/QLD BORDER}

NORTH STAR

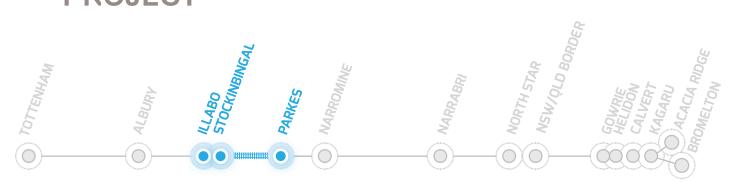
NARRABRI

PROJECT		PRELIMINARY SCOPE OUTLINE	APPROVAL OUTLINE		
		Approximately 305km existing rail enhancement works to allow double stacking	T2A: Planning and		
		10 to 15 sections of track lowering of 0.5 to 1.4m	T2A: Planning and Environment Act via a		
	Þ	9 to 11 bridge replacements	Ministerial Planning Scheme Amendment		
Tottenham to Albury		19 to 24 signal structure modification sites			
, about y	Þ	30 to 55 culverts			
		Clearances on existing structures and stations for double stacking			
	►	Utilities relocations			
		Approximately 185km of existing rail enhancement works to allow double stacking			
	Þ	4 to 8 sections of track lowering of 0.5 to 1.5m	Environment Planning and Assessment Act via Review of		
Albumite	Þ	7 to 10 bridge replacements	Environmental Factors		
Albury to Illabo	Þ	16 to 20 signal structure modification sites	(REF)		
		25 to 45 culverts			
	Þ	Clearances on existing structures and stations for double stacking			
		Utilities relocations			

NARROMINE

PARKES

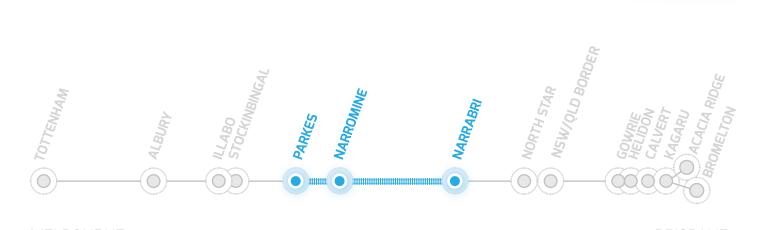
SCOPE OF INLAND RAIL PROJECT



MELBOURNE

BRISBANE

PROJECT		PRELIMINARY SCOPE OUTLINE	APPROVAL OUTLINE		
	Þ	Approximately 37km of new greenfield track			
		7 overhead power crossings to relocate	Environment Planning and Assessment Act		
	Þ	150 to 250 culverts	via declared State Significant		
lllabo to	Þ	5 to 7 active level crossings	Infrastructure and		
Stockinbingal	Þ	8 to 18 passive level crossings	preparation of Environmental Impact		
	Þ	5 to 7 rail bridges	Statement (EIS)		
	Þ	1 major road and rail grade separation			
		4 standard gauge turnouts			
	Þ	ATMS signalling			
		Approximately 169km of existing track			
	Þ	Approximately 430m of track lowering 0.5 to 1.5m	Environment Planning and Assessment Act		
		1 passing loops	via Review of Environmental Factors		
Stockinbingal	Þ	Clearances on existing structures and stations for double stacking	(REF)		
to Parkes		Utilities relocations			
		Appropriately 84 culverts			
		1 bridge upgrade or renewal			
		ATMS signalling			



MELBOURNE

BRISBANE

PROJECT		PRELIMINARY SCOPE OUTLINE	APPROVAL OUTLINE	
		Approximately 106km brownfields track, sleeper and ballast replacement		
	►	Approximately 5km of greenfields track	Environment Planning and Assessment Act	
		Rail formation height raised in some areas – range 0.5 to 1.5m	via declared State Significant	
	►	Clearances on existing structures and stations for double stacking	Infrastructure and	
		1 to 2 grade separations	preparation of Environmental Impact	
Parkes to Narromine	►	3 to 4 passing loops	Statement (EIS)	
		10 to 22 level crossing upgrades		
	►	185 to 210 culvert replacements		
		4 to 6 turnouts to sidings		
	►	ATMS signalling		
		Utilities relocations		
	►	Approximately 300km of new greenfield track	Environment Planning	
		Rail formation height range of 1 to 3m	and Assessment Act	
	►	Raise approximately 47 overhead power cable crossings for clearance	via declared State Significant	
	Þ	Relocate bollard poles, Telstra cables and wastewater pipe	Infrastructure and preparation of	
Narromine	►	5 to 7 passing loops	Environmental Impact	
to Narrabri	Þ	13 to 30 rail underbridges	Statement (EIS)	
	►	5 to 7 grade separations		
		7 to 10 active level crossings		
	►	ATMS signalling		
		100 to 120 rural level crossings		

SCOPE OF INLAND RAIL A) ^{ILLABO} STOCKINBINGAL PROJECT TOTTENHAM NARROMINE

ALBURY

PARKES

MELBOURNE

BRISBANE

AGARU

ICACIA RIDGE

MELTON

NORTH STAR NSW/QLD BORDER

^{IARRABRI}

PROJECT		PRELIMINARY SCOPE OUTLINE	APPROVAL OUTLINE
		Approximately 190km of brownfields track, sleeper and ballast replacement	
	►	Approximately 3km of greenfields track	Environment Planning and Assessment Act
		Replacement of 15 to 25 underbridges	via declared State Significant
	►	Re-establishing and/or expanding drainage works next to the track	Infrastructure and preparation of
	×	14 to 18 turnouts to sidings	Environmental Impact
Norrobrito	►	5 to 6 passing loops	Statement (EIS)
Narrabri to North Star	×	20 to 35 level crossing upgrades	
	►	Rail formation height raise in some areas 0.5 to 1.5m	
	►	200 to 300 culverts	
	►	Clearances on existing structures and stations for double stacking	
	×	2 to 3 road over rail grade separations	
	►	ATMS signalling	
	►	Utilities relocations	
	►	Approximately 37km greenfield track	Environment Dianning
		1 passing loop	Environment Planning and Assessment Act
	►	10 to 18 rail bridges	via declared State Significant
		2 to 3 grade separations	Infrastructure and
North Star to Border		60 to 100 culverts	preparation of Environmental Impact
NSW/QLD		Rail formation height range of 1 to 3m	Statement (EIS)
	►	ATMS signalling	
		Utilities relocations	
		5 to 8 active level crossings	
		13 to 20 passive level crossings	

MELBOURNE		AND BRISBANE
PROJECT	PRELIMINARY SCOPE OUTLINE	APPROVAL OUTLINE
	 Approximately 146km new greenfield dual gauge track Approximately 78km brownfield track enhancement to dual gauge 20 to 30 rail bridges 	State Development and Public Works Organisation Act 1971 via Coordinated

			Approximately /8km brownfield track enhancement to dual gauge	and Public Works
			20 to 30 rail bridges	Organisation Act 1971 via Coordinated
			250 to 400 culverts	Project process
	NSW/QLD		3 to 4 grade separations	- Environmental Impact Statement (EIS)
	Border to Gowrie		10 to 17 turnouts	
		►	58 to 70 passive level crossings	
			20 to 30 active level crossings	
		►	5 to 7 passing loops	
			ATMS signalling	
			Approximately 126km new greenfield dual gauge track	
			Approximately 6.38km tunnel through the Toowoomba Range	State Development and Public Works
	Gowrie		2 x 1.1 km long tunnel	Organisation Act 1971 via Coordinated
	to		11 viaducts	Project process
PF	rayaru	►	51 bridges	- Environmental Impact Statement (EIS)
	(3 projects)		11 loops	
		►	ATMS signalling	
			21 grade separations, including 6 road over rail	
			Approximately 49km brownfield track enhancement enabling double stacking	
			3 to 5 bridge modifications	K2ARB to be assessed and approved under
	Kagaru to		2 new crossing loops	the terms of the existing sublease
	Acacia Ridge and		2 crossing loop extensions	from TMR

Approximately 20 to 40 culvert modifications or replacements

ATMS signalling

Utilities relocations

Bromelton

MAJOR **CONTRACT** PACKAGES

Project		Project Type	Indicative Environmental Approvals in place	Indicative Construction Commencement	
Tottenham to Albury	(T2A)	Enhancement Project	Q1/Q2 2019	Q1/Q2 2020	
Albury to Illabo	(A2I)	Enhancement Project	Q3/Q4 2018	Q3/Q4 2020	
Illabo to Stockinbingal	(I2S)	Greenfield Project	Q1/Q2 2020	Q1/Q2 2021	
Stockinbingal to Parkes	(S2P)	Enhancement Project	Q3/Q4 2018	Q1/Q2 2020	
Parkes to Narromine^(P2N)Narromine to Narrabri(N2N)		Brownfield Upgrade	Mid 2018	Mid 2018	
		Greenfield Project	Q3/Q4 2020	Q3/Q4 2021	
Narrabri to North Star	(N2NS)	Brownfield Upgrade	Q3/Q4 2018	Q3/Q4 2019	
North Star to Border	(NS2B)	Greenfield Project	Q1/Q2 2020	Q1/Q2 2021	
Border to Gowrie		Greenfield Project	Q1/Q2 2020	Q1/Q2 2021	
Gowrie to Kagaru	Gowrie to Kagaru (G2K)		Q1/Q2 2020	Q3/Q4 2020	
Kagaru to Acacia and Bromelton	(K2ARB)	Enhancement Project	Q3/Q4 2019	Q3/Q4 2020	

LEGEND	
Brownfield Upgrade	Upgrade existing alignment to Inland Rail performance requirements and double stacking
Enhancement Project	Works to enable double stacking
Greenfield Project	New rail corridor and track to connect existing network

^ Currently in construction procurement

PROJECT PROGRESS

	PROJECTS			PROJ	ECT ST	AGES		
		CONCEPT ASSESSMEN	T FEASIBIL DESIGN	LITY DETAIL DESIGI			STRUCTION	OPERATION
	VICTORIA		/					
1	Tottenham to Albury		*					
	NEW SOUTH WALES							
2	Albury to Illabo		*					
3	Illabo to Stockinbingal		*					
4	Stockinbingal to Parkes		*					
5	Parkes to Narromine			*				
6	Narromine to Narrabri		*					
7	Narrabri to North Star			*				
8	North Star to NSW/QLD Border		*					
	QUEENSLAND							
9	NSW/QLD Border to Gowrie		*					
10	Gowrie to Helidon		*			PRIVATE PARTNERSHIP (PPP)		
11	Helidon to Calvert		*	These	rojects wil			
12	Calvert to Kagaru		*	be con	Structed	under a sir		
13	Kagaru to Acacia Ridge and Bromelton		*					

LEGEND

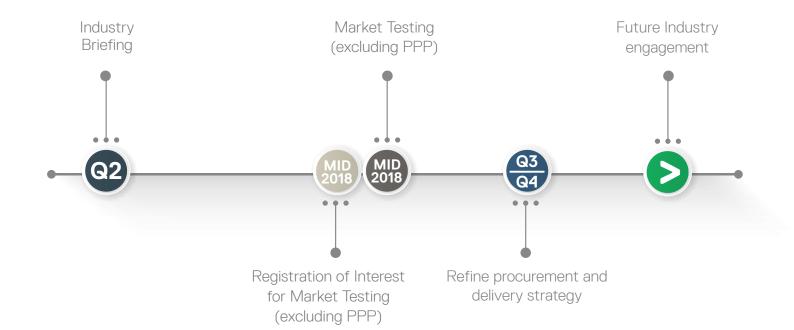


CURRENT STATUS Q1/Q2 2018

CURRENT INDUSTRY ENGAGEMENT PROCESS

The Inland Rail procurement delivery strategy outlines how the projects will be taken to market and how they will be delivered through to construction completion.

Inland Rail is currently engaging with Industry to refine, expedite and de-risk the strategy. Industry expertise, knowledge and experience will inform the approach and ensure the Inland Rail objectives are achieved.





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At its heart, Inland Rail is about getting products to consumers more efficiently and safely. The first train is scheduled to operate in 2024–25 and each 1,800m train on Inland Rail will take the same volume of freight as 110 B-double trucks.



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inlandrail.com.au